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Creditors of Lehman Brothers Holdings Inc., et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	<b>: Chapter 11</b>
	<b>: Case No. 08-13555 (JMP)</b>
<b>LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,</b>	<b>: Jointly Administered</b>
	<b>:</b>
<b>Debtors.</b>	<b>:</b>
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<b>In re:</b>	<b>: SIPA Proceeding</b>
	<b>: Case No. 08-01420 (JMP)</b>
<b>LEHMAN BROTHERS INC.,</b>	<b>:</b>
	<b>:</b>
<b>Debtor.</b>	<b>:</b>
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**APPENDIX VOLUME V TO  
MEMORANDUM OF LAW OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., ET AL., (I) IN  
OPPOSITION TO MOTION OF BARCLAYS' CAPITAL INC. TO ENFORCE SALE  
ORDER AND SECURE DELIVERY OF ALL UNDELIVERED ASSETS AND (II) IN  
FURTHER SUPPORT OF ITS MOTION, PURSUANT TO 11 U.S.C. § 105(a), FED. R.  
CIV. P. 60(b), AND FED. R. BANKR. P. 9024, FOR RELIEF FROM ORDER UNDER  
11 U.S.C. §§ 105(a), 363, AND 365 AND FEDERAL RULES OF BANKRUPTCY  
PROCEDURE 2002, 6004 AND 6006 AUTHORIZING AND APPROVING  
(A) SALE OF PURCHASED ASSETS FREE AND CLEAR OF LIENS AND  
OTHER INTERESTS AND (B) ASSUMPTION AND ASSIGNMENT OF  
EXECUTORY CONTRACTS AND UNEXPIRED LEASES,  
DATED SEPTEMBER 20, 2008 (AND RELATED SIPA SALE ORDER)**

<b>EXHIBIT</b>	<b>DESCRIPTION</b>
65	Deposition transcript of Alan M. Johnson, taken February 12, 2010
66	Deposition transcript of Mary Korycki, taken February 4, 2010
67	Deposition transcript of Philip Kruse, taken December 17, 2009
68	Deposition transcript of Victor Lewkow, taken February 10, 2010
69	Deposition transcript of Marty Malloy, taken March 1, 2010
70	Deposition transcript of Bryan Marsal, taken December 22, 2009
71	Deposition transcript of Harvey Miller, taken January 7, 2010
72	Deposition transcript of Barry Ridings, taken January 15, 2010
73	Deposition transcript of Edward Rosen, taken February 19, 2010
74	Deposition transcript of Conor Tully, taken February 10, 2010
75	Deposition transcript of John Varley, taken September 3, 2009
76	Deposition transcript of Michael Klein, taken September 12, 2009
77	Deposition transcript of Alex Kirk, taken August 31, 2009
78	Deposition transcript of David Petrie, taken August 26, 2009
79	Deposition transcript of Alastair Blackwell, taken August 7, 2009
80	Deposition transcript of Rich Ricci, taken September 8, 2009